



WEEKLY AGRICULTURAL REPORT



OCTOBER 24, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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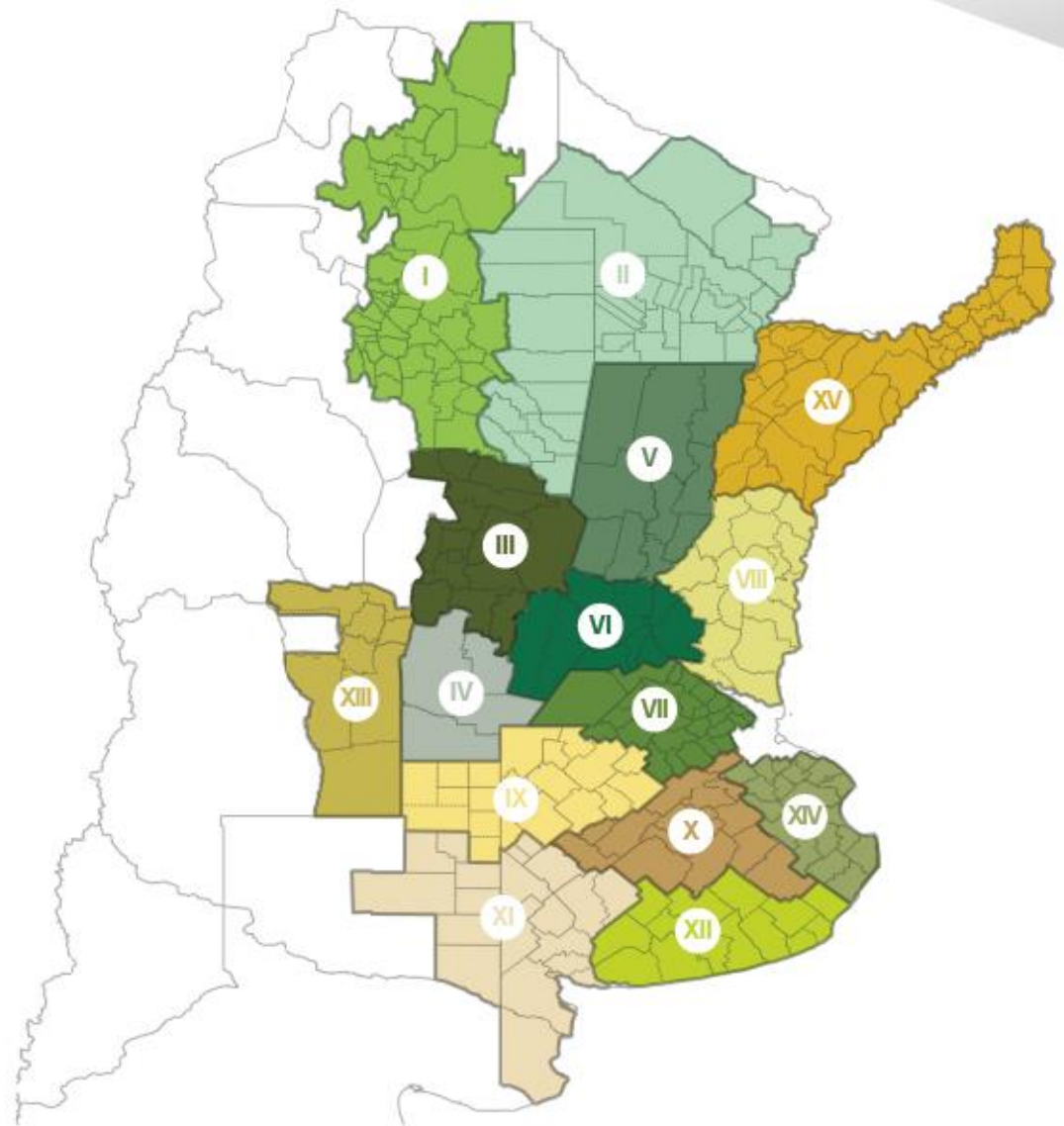
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

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AGRICULTURAL WEATHER OUTLOOK: OCTOBER 24 TO 30, 2019:

SHARP TEMPERATURE OSCILLATION AND PRECIPITATIONS OF VARYING INTENSITY, PARTICULARLY OVER THE CENTER-EAST OF THE AGRICULTURAL AREA.

During most part of the perspective, winds will rotate from south to north, leading to sharp changes in temperatures, alternating periods of hot and cold conditions. The current perspective will begin with temperatures below normal, caused by the entry of polar air. Tropical winds, however, will soon return, raising temperatures, with highs above normal over most part of the agricultural region. At the same time, precipitations will mainly affect the center -east of the agricultural area, while the rest of the region will observe values ranging from abundant to scarce. Towards the end of the perspective, a late entry of polar winds will bring frosts to the hilly areas of the west and south of the agricultural region.

CORN

Since our last report, corn planting has progressed at a good pace in the center of the country. Most of the progress has been observed in the north and the south belts, with the planting of early crops. To date, corn is 34.6 % planted out of the 6.4 MHa estimated for the current season. Weekly progress is estimated at 6 percentage points. The moisture improvement over the east of the agricultural area has fostered the development of crops which are currently differentiating leaves.

SUNFLOWER

To date, sunflower is 43.2% planted. Weekly and YoY progress are estimated at 6,4 and -12.8 percentage points, respectively. This significant weekly progress results from the start of fieldwork in the southwest of the agricultural area and the fast planting progress in the southeast of Buenos Aires after last week's rainfalls. In the north of the country, cutworm damage has been detected, affecting the plant stand.

WHEAT

Wheat harvest has been resumed in the north of the country, with yields that remain above the historical level. The center of the country observes the opposite scenario. On the one hand, with heat and drought over the West, and on the other hand, with constant humidity and the outbreak of fusarium towards the East. In the south of the agricultural area, the crop condition is even more critical. Losses in yield potential are likely to occur in Buenos Aires. For this reason, plots could be used for grazing or for cover crops.

BARLEY

The main barley-producing areas of Buenos Aires remain affected by water stress due to the absence of abundant rainfalls. Plots in the north of Buenos Aires, however, show a steady recovery after accumulating 150mm of rainfalls. At present, the south of the area is at heading stage, while plots in the North are at the beginning of grain-filling.



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ANNEX

CORN

2019/20 Season

As of: Oct 23, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	350.000	357.000	-	-
II NEA	620.000	630.000	-	-
III NCnt Cba	920.000	936.000	17,3	161.460
IV S Cba	800.000	810.000	17,0	137.700
V NCnt SFe	230.000	234.000	45,0	105.300
VI North Belt	670.000	680.000	88,3	600.576
VII South Belt	535.000	545.000	83,7	456.274
VIII ECnt ER	315.000	320.000	65,0	208.000
IX N LP-W BA	670.000	680.000	42,8	291.312
X Cnt BA	325.000	330.000	34,7	114.345
XI SW BA-S LP	170.000	173.000	9,5	16.349
XII SE BA	230.000	233.000	12,4	28.776
XIII SL	325.000	330.000	17,0	56.100
XIV Cuenca Sal	110.000	112.000	33,2	37.128
XV Others	30.000	30.000	12,0	3.600
TOTAL	6.300.000	6.400.000	34,6	2.216.919

SUNFLOWER

2019/20 Season

As of: Oct 23, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	-	-	-	
II	NEA	440.000	305.000	100,0	305.000
III	NCnt Cba	6.000	5.500	100,0	5.500
IV	S Cba	22.000	20.500	20,0	4.100
V	NCnt SFe	280.000	230.000	100,0	230.000
VI	North Belt	12.000	10.000	100,0	10.000
VII	South Belt	9.000	8.500	63,0	5.355
VIII	ECnt ER	8.000	7.500	88,2	6.615
IX	N LP-W BA	140.000	127.000	8,3	10.541
X	Cnt BA	70.000	66.000	9,6	6.336
XI	SW BA-S LP	380.000	360.000	4,0	14.400
XII	SE BA	400.000	383.000	22,4	85.792
XIII	SL	25.000	21.000	6,0	1.260
XIV	Cuenca Sal	100.000	98.000	20,0	19.600
XV	Others	8.000	8.000	100,0	8.000
TOTAL		1.900.000	1.650.000	43,2	712.499

WHEAT

2019/20 Season

As of: Oct 23, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	390.000	436.000	100,0	436.000
II	NEA	465.000	450.000	100,0	450.000
III	NCnt Cba	630.000	690.000	100,0	690.000
IV	S Cba	425.000	457.000	100,0	457.000
V	NCnt SFe	485.000	480.000	100,0	480.000
VI	North Belt	860.000	898.000	100,0	898.000
VII	South Belt	590.000	622.000	100,0	622.000
VIII	ECnt ER	280.000	315.000	100,0	315.000
IX	N LP-W BA	495.000	535.000	100,0	535.000
X	Cnt BA	340.000	356.000	100,0	356.000
XI	SW BA-S LP	530.000	555.000	100,0	555.000
XII	SE BA	580.000	640.000	100,0	640.000
XIII	SL	10.000	12.000	100,0	12.000
XIV	Cuenca Sal	100.000	131.000	100,0	131.000
XV	Others	20.000	23.000	100,0	23.000
TOTAL		6.200.000	6.600.000	100,0	6.600.000

BARLEY

2019/20 Season

As of: Oct. 23, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I	NWA	-	-	-
II	NEA	-	-	-
III	NCnt Cba	3.000	3.000	100,0
IV	S Cba	12.000	12.000	100,0
V	NCnt SFe	5.000	5.200	100,0
VI	North Belt	42.000	35.500	100,0
VII	South Belt	70.000	58.000	100,0
VIII	ECnt ER	8.000	8.000	100,0
IX	N LP-W BA	105.000	97.500	100,0
X	Cnt BA	68.000	66.000	100,0
XI	SW BA-S LP	250.000	248.000	100,0
XII	SE BA	425.000	404.300	100,0
XIII	SL	-	-	-
XIV	Cuenca Sal	12.000	12.500	100,0
XV	Others	-	-	-
TOTAL		1.000.000	950.000	100,0